



**On the Beach Group plc Consensus Earnings Estimates as at 03 December 2024**

	<i>FY25</i>	<i>FY26</i>
<b>EBITDA</b>		
<i>High</i>	51.0	62.1
<i>Low</i>	44.9	48.8
<b>Consensus</b>	<b>47.3</b>	<b>54.4</b>
<b>Adj. PBT</b>		
<i>High</i>	42.4	51.0
<i>Low</i>	35.6	38.3
<b>Consensus</b>	<b>37.9</b>	<b>43.8</b>

**Earnings forecasts are produced by 8 contributing registered investment analysts currently covering On the Beach Group plc.**

The estimates that are used to compile the consensus are the sole responsibility of the registered investment analysts. By compiling the consensus information, On the Beach does not endorse or concur with such analyst information, conclusions or recommendations. On the Beach has not verified any of the information received and none of On the Beach, its affiliates or any of its or their respective directors, officers and employees make any representation or warranty, express or implied, as to, or accepts any responsibility for, the accuracy or completeness of the consensus information.

On the Beach shall not be liable (whether in contract, tort or otherwise) for any errors, inaccuracies or omissions in the content of the information (either at the date of issue of these forecasts, or any other date), or for any action taken in reliance thereon. On the Beach does not assume any responsibility to update, revise or supplement such information.

The information provided by On the Beach is for information purposes only and is not intended for trading purposes. It should be noted that forecasts are forward-looking and are therefore subject to risks and uncertainties (including unknown risks and uncertainties) that may materially affect eventual results.

**Covering analysts:**

Berenberg	Benjamin Sandland-Taylor
Canaccord Genuity	Karl Burns
Deutsche Numis	Richard Stuber
Investec	Alastair Reid
Liberum	Anna Barnfather
Peel Hunt	Ivor Jones

Shore Capital

Edison

Katie Cousins

Richard Finch