



On the Beach Group plc Consensus Earnings Estimates as at 07 January 2026

	<i>FY26</i>	<i>FY27</i>
EBITDA		
<i>High</i>	49.5	59.6
<i>Low</i>	46.5	52.5
Consensus	47.8	56.1
Adj. PBT		
<i>High</i>	42.0	50.2
<i>Low</i>	38.5	43.4
Consensus	40.7	48.2

Earnings forecasts are produced by 9 contributing registered investment analysts currently covering On the Beach Group plc.

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Covering analysts:

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Deutsche Bank	Richard Stuber
Investec	Alastair Reid
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Peel Hunt	Ivor Jones
RBC	Ross Broadfoot
Shore Capital	Katie Cousins