



## On the Beach Group plc Consensus Earnings Estimates as at 07 January 2026

	FY26	FY27
<i>EBITDA</i>		
<i>High</i>	49.5	59.6
<i>Low</i>	46.5	52.5
<i>Consensus</i>	<b>47.8</b>	<b>56.1</b>
<i>Adj. PBT</i>		
<i>High</i>	42.0	50.2
<i>Low</i>	38.5	43.4
<i>Consensus</i>	<b>40.7</b>	<b>48.2</b>

**Earnings forecasts are produced by 9 contributing registered investment analysts currently covering On the Beach Group plc.**

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### Covering analysts:

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Davy	Ava Costello
Deutsche Bank	Richard Stuber
Investec	Alastair Reid
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Peel Hunt	Ivor Jones
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Shore Capital	Katie Cousins