



## On the Beach Group plc Consensus Earnings Estimates as at 10 June 2026

|                  | <b>FY26</b> | <b>FY27</b> |
|------------------|-------------|-------------|
| <b>EBITDA</b>    |             |             |
| <i>High</i>      | 31.2        | 50.3        |
| <i>Low</i>       | 24.9        | 41.1        |
| <b>Consensus</b> | <b>28.8</b> | <b>45.5</b> |
| <b>Adj. PBT</b>  |             |             |
| <i>High</i>      | 23.0        | 40.4        |
| <i>Low</i>       | 18.6        | 32.5        |
| <b>Consensus</b> | <b>21.1</b> | <b>37.1</b> |

Earnings forecasts are produced by 9 contributing registered investment analysts currently covering On the Beach Group plc.

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### Covering analysts:

|                   |                 |
|-------------------|-----------------|
| Berenberg         | Jack Cummings   |
| Canaccord Genuity | Sean Thapar     |
| Davy              | Ava Costello    |
| Deutsche Bank     | Richard Stuber  |
| Investec          | Alastair Reid   |
| Panmure Liberum   | Anna Barnfather |
| Peel Hunt         | Ivor Jones      |
| RBC               | Ross Broadfoot  |
| Shore Capital     | Katie Cousins   |