On the Beach Group plc Consensus Earnings Estimates as at 19 October 2026

	FY26	*FY27*	*FY28*
EBITDA			
High	32.9	41.9	52.6
Low	28.2	37.3	45.0
Consensus	**30.4**	**39.7**	**48.0**
Adj. PBT			
High	22.7	32.9	43.2
Low	22.0	28.2	37.0
Consensus	**22.3**	**31.0**	**39.8**

Earnings forecasts are produced by 9 contributing registered investment analysts currently covering On the Beach Group plc.

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Covering analysts:

Berenberg	Jack Cummings
Canaccord Genuity	Sean Thapar
Davy	Ava Costello
Deutsche Bank	Richard Stuber
Investec	Alastair Reid
Panmure Liberum	Anna Barnfather
Peel Hunt	Ivor Jones
RBC	Ross Broadfoot
Shore Capital	Katie Cousins