



On the Beach Group plc Consensus Earnings Estimates as at 22 September 2026

	FY26	FY27
EBITDA		
High	31.2	50.0
Low	24.9	41.1
Consensus	28.8	44.5
Adj. PBT		
High	23.0	40.4
Low	18.6	30.1
Consensus	21.1	36.1

Earnings forecasts are produced by 9 contributing registered investment analysts currently covering On the Beach Group plc.

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Covering analysts:

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RBC	Ross Broadfoot
Shore Capital	Katie Cousins