



On the Beach Group plc Consensus Earnings Estimates as at 28 November 2025

	<i>FY25</i>	<i>FY26</i>
EBITDA		
<i>High</i>	44.0	53.0
<i>Low</i>	40.8	46.6
Consensus	42.5	49.6
Adj. PBT		
<i>High</i>	35.5	43.1
<i>Low</i>	33.4	38.5
Consensus	34.8	41.1

Earnings forecasts are produced by 9 contributing registered investment analysts currently covering On the Beach Group plc.

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Covering analysts:

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Davy	Ava Costello
Deutsche Bank	Richard Stuber
Investec	Alastair Reid
Panmure Liberum	Anna Barnfather
Peel Hunt	Ivor Jones
RBC	Ross Broadfoot
Shore Capital	Katie Cousins